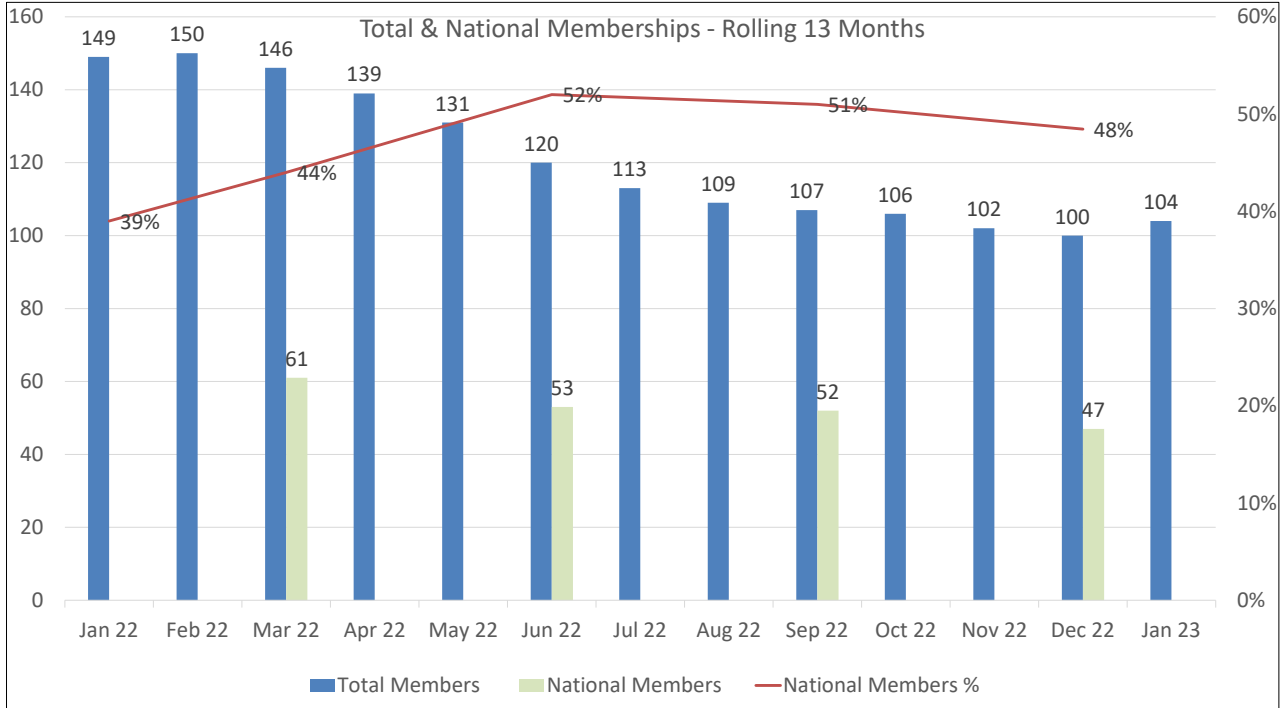


ATD Charlotte Chapter January 2023 Scorecard

Membership Overview

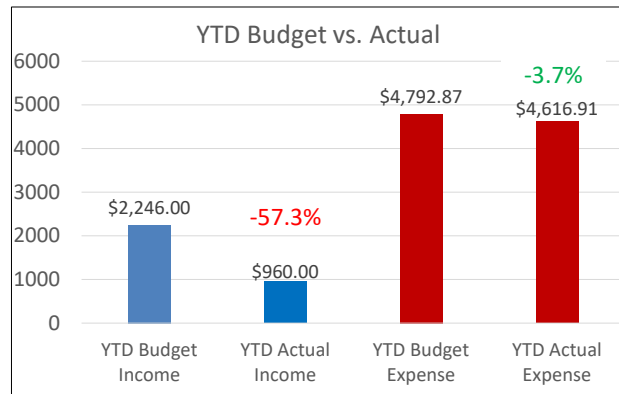
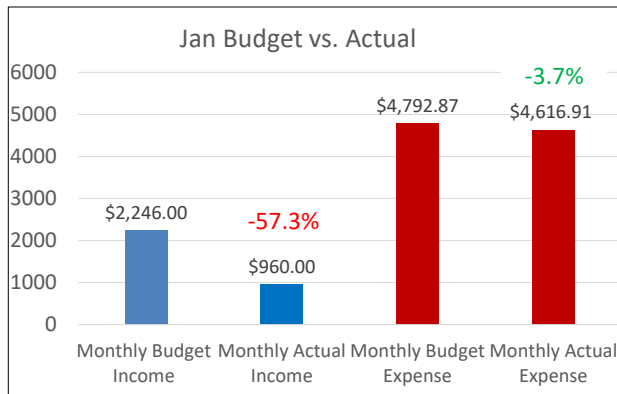


Avg Membership over 13 mths: 121
Q1 National %* (TBD)
Will be provided at the end of each quarter
YoY (-45) from January 2022
National ATD Store Activity: 1 YTD

January Data:
4 New Members
3 Renewals
0 Non-Renewals

Past Due & Upcoming Renewals
13 Past Due/Set to Expire
3 (Nov) 0 (Dec) 10 (Jan)
Upcoming Renewals: 15 (Feb)

Financial Summary



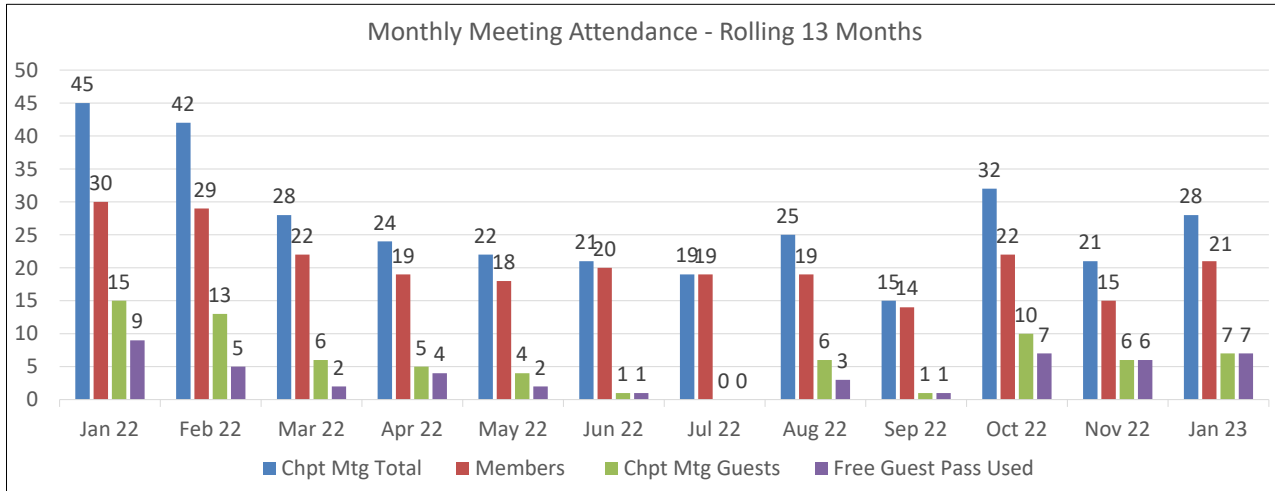
January Summary
 Budgeted Income: \$2246.00
 Actual Income: \$960.00
 Budgeted Expense: \$4792.87
 Actual Expense: 4616.91
Loss of \$3656.91

Financial Summary
****Chkg Acct Balance: \$38,342.65**
MMA Balance: \$28,492.98
Total Cash on Hand: \$66,835.63

YTD Summary
 Budgeted Income: \$2246.00
 Actual Income: \$960.00
 Budgeted Expense: \$4792.87
 Actual Expense: \$4616.91
Loss of \$3656.91

ATD Charlotte Chapter January 2023 Scorecard

Monthly Meeting Overview

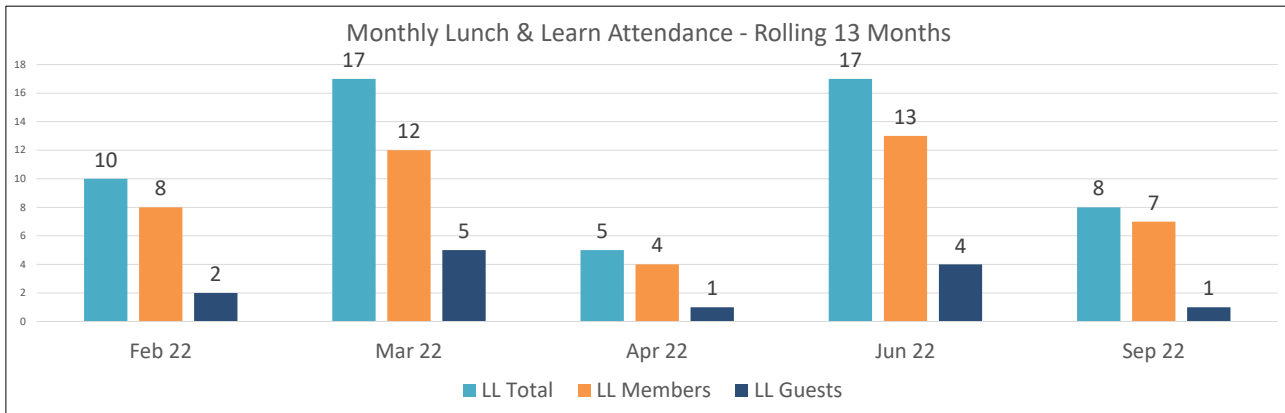


13 Month Averages:
 Chpt Mtg Attendance: 27
 L&L Avg Attendance: 8

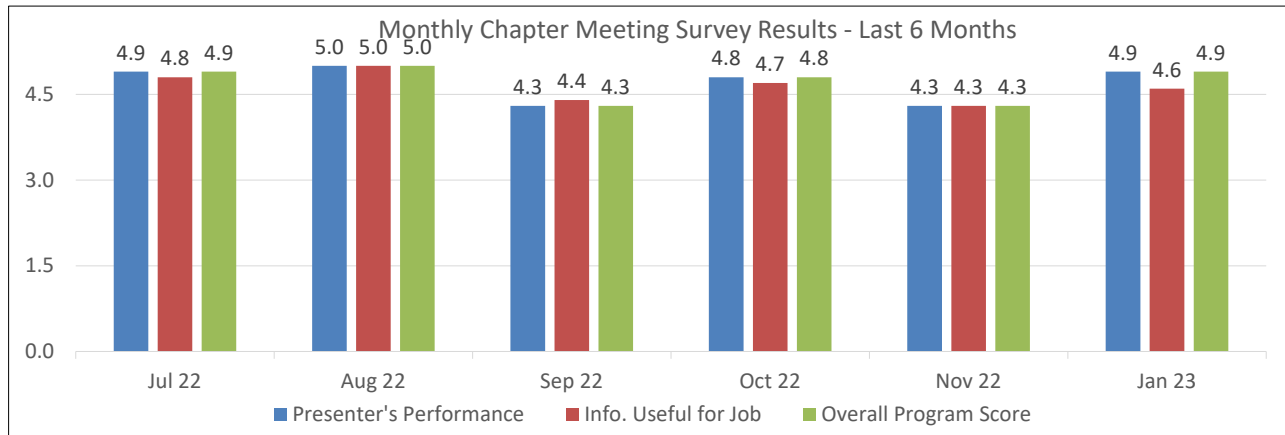
Jan Chpt Mtg Attendance: 28
 In-Person Attendees: 18 (1 NS)
 Virtual Attendees: 10 (4 NS)

Jan L&L Attendance: n/a
 Jan L&L Guests: n/a
 Jan L&L Non-Shows: n/a

Lunch & Learn Overview



Chapter Meeting Survey Results



Survey Comments

The tech was rough, the train interrupted- there was just a lot of external factors that were distracting. A 3 hour meeting window is tough. Loved the components but committing 3 hours were difficult. Hybrid was very difficult and disjointed. Is there any thought to alternating in person/virtual? Not just for participants but also for a good speaker experience. Would like to see all in-person meeting if possible to reconnect our members and avoid issues with the hybrid meetings. With that, I would like to see the regular hot meals return. Greatly enjoyed content presented. Dr. Graham was very open & created a warm environment to learn, engage & ask questions. I appreciated Dr. Graham's approachable tone as she delivered the training. I can tell she is a teacher of her art. Technology gaps & issues. Warm group; engaging conversation & presentation. Looking forward to future events. Great insight & info by Dr. Graham.